

(Print or Type Responses)

1. Name and Address of Reporting Person*

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL				
OMB Number:	3235-0104			
Estimated average burden				
nours per response 0				

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

3. Issuer Name and Ticker or Trading Symbol

2. Date of Event Requiring

Statement (Month/Day/Year)

BENOIT GERALD JAMES JR (Last) (First) (Middle) C/O INFORMATION ANALYSIS INCORPORATED, 12015 LEE JACKSON MEMORIAL HWY STE 210				INFORMATION ANALYSIS INC [IAIC]				
		0/2021	Is	4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X Officer (give title Other (specify		er	5. If Amendment, Date Original Filed(Month/Day/Year)	
(Street) FAIRFAX, VA 22033			be	below) below) CEO			6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person	
(City) (State)	(Zip)	Table I - Non-Derivative Securities Benef			Form filed by More than One Reporting Person ficially Owned			
1.Title of Security (Instr. 4)			nount of Secur ficially Owned (. 4)	d (3. Ownership Form: Direct D) or Indirect I) Instr. 5)	4. Nature (Instr. 5)		t Beneficial Ownership
Common Stock		750,	000 (1)		D			
unles	ne for each class of securi ns who respond to the s the form displays a o	e collection of i	information OMB contro	contained in the		·	•	
1. Title of Derivative Security 2. Date Exercisable and Expiration Date 3. Title and Securities U		3. Title and A Securities Un Derivative Securities	Amount of nderlying	4. Conversion or Exercise Price of Derivative	on 5. O Form Deri Secu	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shar	Security	Indi	ct (D) or rect (I) rr. 5)	
Warrants (right-to-buy)	08/26/202	21 08/31/2026	Common Stock	750,000	\$ 3		D	
Options (right-to-buy)	08/26/202	24 08/26/2026	Common Stock	30,000 (2)	\$ 2.8		D	

Reporting Owners

Reporting Owner Name / Address		Relationships				
		10% Owner	Officer	Other		
BENOIT GERALD JAMES JR C/O INFORMATION ANALYSIS INCORPORATED 12015 LEE JACKSON MEMORIAL HWY STE 210 FAIRFAX, VA 22033	X		СЕО			

Signatures

/s/ MATTHEW T SANDS	08/30/2021
**Signature of Reporting Person	Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Commensurate with appointment as Chairman and CEO, Mr. Benoit purchased 750,000 units in a private placement at \$2.00 per unit. One unit equals 1 share common stock and a warrant to purchase 1 additional share common stock at \$3.00 per share, expiring August 31, 2026.

(2) Three-year vesting schedule for options began 08/26/2021 and will end on 08/26/2024.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.