
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): 03/28/2013

INFORMATION ANALYSIS INCORPORATED

(Exact name of registrant as specified in its charter)

Commission File Number: 000-22405

VA
(State or other jurisdiction of
incorporation)

54-1167364
(IRS Employer
Identification No.)

11240 Waples Mill Rd, Ste 201, Fairfax, VA 22030
(Address of principal executive offices, including zip code)

703-383-3000
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 2.02. Results of Operations and Financial Condition

On March 28, 2013, Information Analysis Incorporated issued a press release reporting earnings and other financial results for its year ended December 31, 2012. A copy of this press release, captioned "Information Analysis Inc. Reports Profitable Results for 2012", is attached as Exhibit 99.1 to this Current Report on Form 8-K (the "8-K"). The information in this 8-K, including the exhibit, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits

Press Release dated March 28, 2013, captioned: "Information Analysis Inc. Reports Profitable Results for 2012".

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INFORMATION ANALYSIS INCORPORATED

Date: March 29, 2013

By: /s/ Matthew T. Sands

Matthew T. Sands
Controller

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
EX-99.1	Press release dated March 28, 2013 for 2012 year-end

Exhibit 99.1

For additional information contact:
 Richard S. DeRose
 (703) 293-7901

For immediate release

Information Analysis Inc. Reports Profitable Results for 2012

FAIRFAX, VIRGINIA – Information Analysis Inc. (IAIC:OTCBB) today reported results for the year ended December 31, 2012. Revenues were \$7,058,000, compared to revenues of \$7,821,000 for the same period in 2011. The information technology services company reported net income of \$100,000, or \$0.01 per share basic and diluted, compared to net income of \$154,000, or \$0.01 per share basic and diluted, reported for the comparable 2011 period.

“In 2012, the Company remained profitable in spite of government budget cuts. We are adding initiatives in new areas, such as cyber security, incident management, mobile applications, and more generalized user applications using Adobe products for our solutions sets in order to increase our business base,” said Sandor Rosenberg, Chairman and Chief Executive Officer of IAI. “In addition, we are making investments in marketing and sales in both the commercial market as well as in the government sector. Although sequestration has had some impact on operations, we feel that our business will improve as the government budget becomes stable.” “We continue to pursue merger and acquisition opportunities.”

About Information Analysis Incorporated

Information Analysis Incorporated (www.infoa.com), headquartered in Fairfax, Virginia, is an information technology services company. The Company is a web solution provider and software conversion specialist, modernizing legacy systems and extending their reach to the internet world.

Additional information for investors

This release may contain forward-looking statements regarding the Company's business, customer prospects, or other factors that may affect future earnings or financial results. Such statements involve risks and uncertainties which could cause actual results to vary materially from those expressed in the forward-looking statements. Investors should read and understand the risk factors detailed in the Company's 10-K for the fiscal year ended December 31, 2012 and in other filings with the Securities and Exchange Commission.

-- more --

Information Analysis Reports Profitable Results for 2012

March 28, 2013

Page 2 of 3

**Information Analysis Incorporated
 Statements of Operations**

	Year ended December 31,	
	<u>2012</u>	<u>2011</u>
<i>(in thousands, except per share data; audited)</i>		
Revenue:		
Professional fees	\$ 5,027	\$ 4,701
Software sales	2,031	3,120
	<hr/>	<hr/>
Total revenue	7,058	7,821
Cost of goods sold and services provided:		
Cost of professional fees	2,899	2,714
Cost of software sales	1,748	2,665
	<hr/>	<hr/>
Total cost of sales	4,647	5,379
	<hr/>	<hr/>
Gross margin	2,411	2,442
Selling, general and administrative expense	2,317	2,293
	<hr/>	<hr/>
Income from operations	94	149
Other income, net	6	8
	<hr/>	<hr/>
Income before income taxes	100	157
Provision for income taxes	--	3
	<hr/>	<hr/>
Net income	\$ 100	\$ 154
	<hr/>	<hr/>

Earnings per share:

Basic	\$	0.01	\$	0.01
Diluted	\$	0.01	\$	0.01

Shares used in calculating earnings per share:

Basic	11,200,025	11,196,760
Diluted	11,210,939	11,224,410

-- more --

TR valign="bottom">

Information Analysis Reports Profitable Results for 2012

March 28, 2013

Page 3 of 3

Information Analysis Incorporated
Balance Sheets

<i>(in thousands)</i>	As of December 31, 2012 <i>(audited)</i>	As of December 31, 2011 <i>(audited)</i>
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 2,623	\$ 1,281
Accounts receivable, net	738	2,890
Prepaid expenses	192	787
Note receivable, current	2	7
Total current assets	<u>3,555</u>	<u>4,965</u>
Fixed assets, net	39	41
Note receivable, long-term	4	4
Other assets	6	6
Total assets	<u>\$ 3,604</u>	<u>\$ 5,016</u>
LIABILITIES & STOCKHOLDERS' EQUITY		
Current liabilities:		
Accounts payable	\$ 112	\$ 998
Commissions payable	806	679
Accrued payroll and related liabilities	270	248
Deferred revenues	220	940
Other accrued liabilities	48	107
Taxes payable	-	3
Total liabilities	<u>1,456</u>	<u>2,975</u>
Common stock, par value \$0.01, 30,000,000 shares authorized; 12,844,376 and 12,839,376 shares issued, 11,201,760 and 11,196,760 shares outstanding as of December 31, 2012 and December 31, 2011, respectively	128	128
Additional paid in capital	14,582	14,574
Accumulated deficit	(11,632)	(11,732)
Less treasury stock; 1,642,616 shares at cost	(930)	(930)
Total stockholders' equity	<u>2,148</u>	<u>2,040</u>
Total liabilities and stockholders' equity	<u>\$ 3,604</u>	<u>\$ 5,016</u>

-- end --
