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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**Form 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): 03/29/2012**

**INFORMATION ANALYSIS INCORPORATED**

(Exact name of registrant as specified in its charter)

**Commission File Number: 000-22405**

**VA**  
(State or other jurisdiction of  
incorporation)

**54-1167364**  
(IRS Employer  
Identification No.)

**11240 Waples Mill Rd, Ste 201, Fairfax, VA 22030**  
(Address of principal executive offices, including zip code)

**703-383-3000**  
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02. Results of Operations and Financial Condition**

On March 29, 2012, Information Analysis Incorporated issued a press release reporting earnings and other financial results for its year ended December 31, 2011. A copy of this press release, captioned "Information Analysis Inc. Reports Profitable Results for 2011", is attached as Exhibit 99.1 to this Current Report on Form 8-K (the "8-K"). The information in this 8-K, including the exhibit, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

**Item 9.01. Financial Statements and Exhibits**

Press Release dated March 29, 2012, captioned: "Information Analysis Inc. Reports Profitable Results for 2011".

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INFORMATION ANALYSIS INCORPORATED

Date: March 30, 2012

By: /s/ Matthew T. Sands

\_\_\_\_\_  
Matthew T. Sands  
Controller

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**EXHIBIT INDEX**

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
EX-99.1	

For additional information contact:  
Richard S. DeRose  
(703) 293-7901

For release: March 29, 2012

**Information Analysis Inc. Reports Profitable Results for 2011**

FAIRFAX, VIRGINIA – Information Analysis Inc. (IAIC:OTCBB) today reported results for the year ended December 31, 2011. Revenues were \$7,821,000, compared to revenues of \$6,860,000 for the same period in 2010. The information technology services company reported net income of \$154,000, or \$0.01 per share basic and diluted, compared to net income of \$146,000, or \$0.01 per share basic and diluted, reported for the comparable 2010 period.

“The Company reported increased revenue for 2011 in comparison to 2010. We continue to add initiatives in new areas, such as cyber security, specialized staffing and more generalized user applications using Adobe products for our solutions sets in order to increase our business base,” said Sandor Rosenberg, Chairman and Chief Executive Officer of IAI. “Our strong financial position will allow us to invest in new business areas for the future.”

“We continue to pursue merger and acquisition opportunities.”

**About Information Analysis Incorporated**

Information Analysis Incorporated ([www.infoa.com](http://www.infoa.com)), headquartered in Fairfax, Virginia, is an information technology services company. The Company is a web solution provider and software conversion specialist, modernizing legacy systems and extending their reach to the internet world.

**Additional information for investors**

This release may contain forward-looking statements regarding the Company's business, customer prospects, or other factors that may affect future earnings or financial results. Such statements involve risks and uncertainties which could cause actual results to vary materially from those expressed in the forward-looking statements. Investors should read and understand the risk factors detailed in the Company's 10-K for the fiscal year ended December 31, 2011 and in other filings with the Securities and Exchange Commission.

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**Information Analysis Reports Profitable Results for 2011**

March 29, 2012

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**Information Analysis Incorporated  
Statements of Operations**

	Year ended December 31,	
	2011	2010
<i>(in thousands, except per share data; audited)</i>		
Revenue:		
Professional fees	\$ 4,701	\$ 4,856
Software sales	3,120	2,004
Total revenue	<u>7,821</u>	<u>6,860</u>
Cost of goods sold and services provided:		
Cost of professional fees	2,714	2,763
Cost of software sales	2,665	1,711
Total cost of sales	<u>5,379</u>	<u>4,474</u>
Gross margin	2,442	2,386
Selling, general and administrative expense	<u>2,293</u>	<u>2,249</u>
Income from operations	149	137
Other income, net	8	9
Income before income taxes	157	146
Provision for income taxes	3	--
Net income	<u>\$ 154</u>	<u>\$ 146</u>
Earnings per common share:		
Basic	\$ 0.01	\$ 0.01
Diluted	\$ 0.01	\$ 0.01
Shares used in calculating earnings per share:		
Basic	11,196,760	11,196,760
Diluted	11,224,410	11,211,024

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Information Analysis Incorporated  
Balance Sheets

<i>(in thousands)</i>	As of <u>December 31, 2011</u> <i>(audited)</i>	As of <u>December 31, 2010</u> <i>(audited)</i>
<b>ASSETS</b>		
Current assets:		
Cash and cash equivalents	\$ 1,281	\$ 1,968
Accounts receivable, net	2,890	772
Prepaid expenses	787	571
Note receivable	7	6
Total current assets	<u>4,965</u>	<u>3,317</u>
Fixed assets, net	41	36
Note receivable	4	11
Other assets	6	6
Total assets	<u>\$ 5,016</u>	<u>\$ 3,370</u>
<b>LIABILITIES &amp; STOCKHOLDERS' EQUITY</b>		
Current liabilities:		
Accounts payable	\$ 998	\$ 76
Deferred revenues	940	653
Commissions payable	679	447
Accrued payroll and related liabilities	248	245
Other accrued liabilities	107	69
Taxes Payable	3	-
Total current liabilities	<u>2,975</u>	<u>1,490</u>
Common stock, par value \$0.01, 30,000,000 shares authorized; 12,839,376 shares issued, 11,196,760 outstanding	128	128
Additional paid in capital	14,574	14,568
Accumulated deficit	(11,732)	(11,886)
Less treasury stock; 1,642,616 shares at cost	(930)	(930)
Total stockholders' equity	<u>2,040</u>	<u>1,880</u>
Total liabilities and stockholders' equity	<u>\$ 5,015</u>	<u>\$ 3,370</u>